

The Chairperson or Secretary
J R McKenzie Youth Education Committee
c/- Rotary Club of.....
P O Box.....
Grants normally cover school clothing and expenses.

The J R McKenzie Youth Education Fund

NAME OF SPONSOR, ROTARY CLUB, ORGANISATION OR PERSON making application

Name:..... Telephone:.....
Address:..... Date:.....
Signature:.....

FOR WHOM IS ASSISTANCE REQUIRED?

Full name of child :..... Age:..... Sex:.....
Home Address:..... Telephone:.....
Parent/Guardian:..... Occupation:.....
Marital Status:.....
Financial circumstances of family and ages of other dependent children:.....

EDUCATION

Current School:..... Current Year group
School for coming year:..... Fees involved:.....

PURPOSE OF GRANT

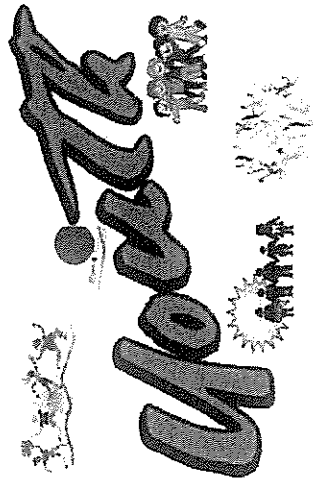
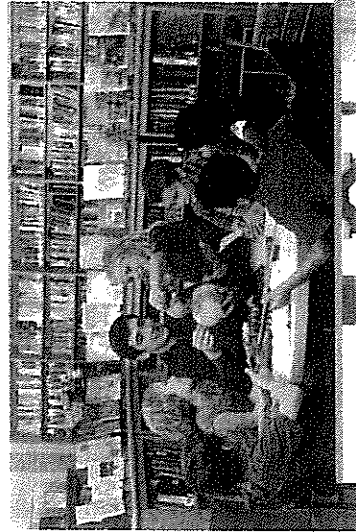
Summary of purpose:.....
Amount Requested \$.....
Sponsor club's recommendation \$.....
NB: The sponsor must supply supporting information as to the source and amount of family income and housing situation

DECISION

Grant approved/declined:..... \$.....
Purpose:.....
Date of payment:.....

Convenor / Chairperson

Date:.....



The J R McKenzie Youth Education Fund

The J R McKenzie Youth Education Fund

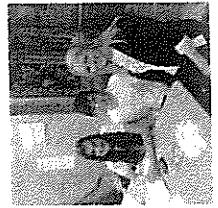
The late Sir John McKenzie so appreciated the success of McKenzies stores in this country and the support given him by the people of New Zealand, that he founded the J R McKenzie Youth Education Fund to help deserving young people to receive primary, intermediate and secondary education.

OBJECTIVE

The J R McKenzie Youth Education Fund was set up in 1938, its main purpose being:

“to assist in the betterment, education, advancement and physical welfare of the youth in the community, particularly in cases where bereavement, sickness or family disturbances leave the children in need of assistance if they are to continue their studies”

Since its inception, thousands of young New Zealanders have received assistance.



ADMINISTRATION

Applications are submitted to your nearest Rotary Club who refer the application for assessment.

The Fund is administered entirely through the Rotary clubs of North Harbour, Auckland, Hamilton, Wellington, Christchurch and Dunedin. These clubs have a separate committee who receive and consider all applications from the individuals (through Rotarians) and other Rotary Clubs.

After considering the degree of hardship and seeing evidence of a degree of self-help, they distribute grants through the nearest Rotary Club, who can discuss problems and offer advice, if requested. Applications are invited around September of each year, but can be made at any time.

CRITERIA

The Fund wishes to help where death, sickness, family break up or economic hardship causes difficulty for young people and their caregivers to meet the costs of their primary, intermediate or secondary education.

Applications must be related to a young person's education. The Fund will not cover general tuition fees, unless there are unusual circumstances.

TERMS OF GRANTS MADE

Depending upon local criteria, grants may cover:

- 1 School uniforms and clothing and footwear
- 2 Text books and stationery
- 3 Special grants especially for glasses or to help students with special needs.

APPLICATION FORMS

Grants are available to individuals not organisations. There is a standard application form printed on the back of this leaflet which is available from any Rotary club in New Zealand or from the six metropolitan Rotary Clubs on request. Additional information may be requested.

The Secretary
J R McKenzie Youth Education Fund Committee
Rotary Club of North Harbour
P O Box 33 1478
TAKAPUNA

The Secretary
J R McKenzie Youth Education Fund Committee
Rotary Club of Auckland
P O Box 10 5334
AUCKLAND

The Secretary
J R McKenzie Youth Education Fund Committee
Rotary Club of Fairfield
P O Box 12 151
HAMILTON

The Secretary
J R McKenzie Youth Education Fund Committee
Rotary Club of Wellington
P O Box 10 243
WELLINGTON

The Secretary
J R McKenzie Youth Education Fund Committee
Rotary Club of Christchurch
P O Box 303
CHRISTCHURCH

The Secretary
J R McKenzie Youth Education Fund Committee
Rotary Club of Dunedin
P O Box 5714
DUNEDIN



J.R. McKENZIE YOUTH EDUCATION FUND CHRISTCHURCH COMMITTEE

The committee considers it important that those who seek assistance from the J R McKenzie Youth Education Fund are open about their financial situation. Applications for funding will not be considered unless financial details are provided. The information will only be used to assess your application, and will only be seen by those involved in helping complete your application and those assessing it. Please complete and return this sheet attached to the printed application form.

Surname of Child... First Name(s)

Name of caregiver

Other children in family dependent on you (if any)

Names				
Age & Sex				

1. Total annual income from all sources – NET AFTER TAX	Weekly	Annual
Work and Income Benefit (Type.....)	\$.....	\$
Wages (Employer	\$.....	\$
Working for Families Tax Credits (paid by I.R.D)	\$	\$
Child Support	\$	\$
Other Income (details.....)	\$	\$
Total Annual Income		\$

2. Any other cash received YES/NO (If yes, please provide details)		
Partner's Income/ Adult children's contributions	\$	Net per week
Boarding fees received	\$	per week
Other (Details)	\$	per week

3. Any other debts or arrangements. YES/NO (If yes, please provide details)

.....

4. Have you applied for education assistance elsewhere this year? YES (If yes, please supply details)

.....

5. Have you previously received assistance from the J R McKenzie Youth Education Fund? YES/NO

(If yes, please note years this assistance has been received

6. Are you receiving any budgeting or financial advice? (If yes, please provide details)

.....

I CERTIFY THAT THE ABOVE DETAILS ARE TRUE AND CORRECT:

Date..... Signed.....(Parent/Guardian)

CLUB LIAISON OFFICER

Please provide comments (overleaf if necessary) to assist the committee in considering the application and supply information if your recommendation is for other than the basic grant.

Basic Grant YES/NO Or other amount

Signed.....Date..... Rotary Club of

