If Clergy are finding electricity costs difficult over winter, and your parish is not able to support you, please get in touch with the Committee, as it may be able to help.

Support may also available for Clergy who have retired and may have costs associated with this e.g. relocation from a church provided house to a private home. Please contact us to find out more.

The Committee asks that receipts or quotations are supplied. Requests are to usually be made prior to, or within 3 months of, being incurred.

Please note, the Committee has the following criteria: That it will in principle, support up to 50% of a request for assistance (to a maximum of \$2000), with discretion to vary the total amount granted or to decline the request for support.

We are fortunate to be one of only a few Dioceses to have a local fund for assistance and want to ensure that the income from the fund is used as evenly as possible, without depleting the capital for future years.

Requests should be sent to **Mrs Nicola Wong** at the Diocesan Office

bishops.pa@calledsouth.org.nz, telephone (03) 488 0826, Monday to Friday 8.30am - 4.30 pm. Nicola can also offer further information.

Current (2025) Members of the Pensions Committee, appointed by the Diocesan Council, are:

The Bishop, Mrs N. Wong, Ven D Plimmer, Rev'd V. Galletly, Mrs S. Kyte, Ms Nikita Wilson.

Peter Mann House IA Howden Street Green Island Dunedin 9054

Phone: 03 488 0820

Email: office@calledsouth.org.nz

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## Financial Care in the Diocese of Dunedin



Resources for Christians, Clergy and their families and widows-widowers



### Anglican Financial Care: Diocese of Dunedin

The Diocese of Dunedin has a local Pensions Committee which works alongside Anglican Financial Care to provide additional support for clergy and their Whānau.

### Christian Kiwi Saver Scheme

An Ethical investment Kiwi Saver available to all Christians in Aotearoa - New Zealand. Are you unsure about how and where your KiwiSaver fund invests for your retirement? Check out what is available to you through the Christian Kiwisaver scheme.

# Find out more here:



## Anglican Financial Care has the following services

#### **Pension fund**

Stipendiary Clergy contribute to this fund and they and their spouses have access to a pension and benefits upon retirement.

### Clergy Widows and Orphans Endowment:

- Welfare Fund: Financial assistance for Clergy, Spouses and dependents. These are means tested.
- Health Fund: Please note that grants from this were suspended from 1 April 2024. Applications may be made to the Welfare Fund, which are means tested.
- Mortgages- available to clergy, widows and widowers, members of Christian Kiwi Saver, Parishioners.

#### **Eligibility Criteria**

Specific information and your eligibility may be obtained from: Anglican Financial Care at: https://angfincare.nz/

**Clergy, Spouses and dependents** may wish to discuss these matters with the Bishop or their Archdeacon.

Retired Clergy: Bishop Anne has appointed Ven Sue McCafferty to the position of Bishop's Chaplain to Retired Clergy. If you would like to be included on this contact or visiting list, and have not been contacted, please let Nicola Wong (EA to Bishop Anne) know (contact details below).

### Diocese of Dunedin Pension Committee and Clergy Benevolent Funds

This local Committee advises about the allocation of benevolent funds available to clergy within the Diocese. This is controlled by **Statute 15 The Clergy Benevolent Fund Statute 1988.** 

While Anglican Financial Care offers grants and loans this local committee more usually offers grants of smaller monetary amounts.

Clergy (stipended and non-stipendiary, retired and in active ministry or their widows and widowers) are invited to apply to this committee if they require financial support. In the past items such as dental work, glasses, vestments for the newly ordained and some moving expenses have been supported.